## REQUEST AND ENDORSEMENT FOR CHANGE OF BENEFICIARY

To be attached to Policy No.		on the life of		
The Texas Life Insurance Company	(hereinafter call	ed the Company) is hereby r	equested to revoke all prior be	eneficiary desig-
nations and optional method of settl	ement, if any, an	nd change the beneficiary of	said policy as follows:	
GIVE FULL NAME, RELATIONSH	P TO INSURED	, DATE OF BIRTH, AND MA	AILING ADDRESS FOR EACH	H BENEFICIARY.
Unless otherwise provided herein, tl	he nroceeds shall	he naid in a lumn sum to tl	he Primary Reneficiary if livin	ng otherwise to
the First Contingent Beneficiary, if I the policy. If there is more than one or Second Contingent) payment shall	iving, otherwise beneficiary desig	to the Second Contingent Bo gnated either by name or cla	eneficiary, if living, otherwise ass of the same rank (Primary,	as provided in First Contingent
otherwise provided herein. All refer more than one.				
If this Request shall make any prove that person, including any legally ac		· ·	=	
in this Request.				
If a Testamentary Trust is named as	=	=		s from the date of
the Insured's death, the proceeds sh The Company in determining the pe				ets relating to any
person or beneficiary mentioned her				
deemed satisfactory to it and any pa				
valid discharge of the Company's ob				FJ,
This change of beneficiary shall be e			at its Home Office, but when	so recorded shall
take effect as of the date signed by t	the owner, withou	ut prejudice to the Company	on account of any payment m	ade or other ac-
tion taken by the Company before se	ach recording.			
I make this change in accordance wi	th the provisions	s of said policy and subject t	o the above conditions as well	as any existing
assignment and, unless otherwise pr	ovided by me in	this request, I expressly res	serve the right to again change	e the beneficiary
at any time I may elect.				
Dated at		this day of .		, <del> </del>
City	State	Day	${ m Month}$	Year
Witness		Signature of Owner		
Witness				
	This s	pace for Home Office use onl		
		TEXAS LIFE INSURANCE COMPANY		
		Ву		
Date Recorded Director of Insurance Services				
		Ву		
		Ser	vice Representative	
Form No. 859-R12/02				

## INSTRUCTIONS

The Change of Beneficiary form must be completed and forwarded to the Company. The form will be recorded and a copy bearing the record date and Officer's signature will be returned to be kept with the policy as evidence of change of beneficiary. For each beneficiary named, the following information must be supplied.

- 1. Full Name
- 2. Relationship to Insured
- 3. Date of Birth
- 4. Complete Mailing Address

## BENEFICIARY DESIGNATION EXAMPLES

- (1) Insured's Estate
  - The legal representative of the estate of the insured.
- (2) One Beneficiary
  - Mary E. Doe, wife
- (3) Two Primary Beneficiaries
  - John A. Doe, father and Jane M. Doe, mother
- (4) Several Named Children as Primary Beneficiary
  - Allen S. Doe, Frank J. Doe, and Alice Ann Doe, children
- (5) Unnamed Children of Present Marriage
  - Children born of the marriage of the Insured and Mary Doe, wife
- (6) One Primary and One Contingent Beneficiary
  - Mary E. Doe, wife, if living; otherwise to Frank J. Doe, son
- (7) One Primary, One First and One Second Contingent Beneficiaries
  - Mary E. Doe, wife, if living; otherwise to Frank J. Doe, son, or if both predeceased the Insured, to Jane M. Doe, mother
- (8) Trustee as Beneficiary under Written Agreement of Trust or Trustee for children
  - The Winter National Bank of Summer, TX as Trustee under the Jones Family Trust agreement dated \_\_\_\_\_\_\_\_

    John Doe, Trustee for the Benefit of Lisa Doe, Daughter and Ken Doe, Son
- (9) Unequal Distribution to Beneficiaries Specified in Fractions
  - 75% of the proceeds to Mary E. Doe, wife and 25% of the proceeds to Jo Ann Doe, daughter. Should either beneficiary predeceased the Insured all should be paid to the survivor.
- (10) Testamentary Trust as Beneficiary as Written in Will
  - The trustee named in the Last Will and Testament of the Insured. Should no will naming such trustee be probated within 180 days from the date of death, the proceeds shall be paid to the legal representative of the estate of the insured.